

PERSONAL DATA INVENTORY

INSTRUCTIONS: This confidential information is needed to begin counseling.

DATE: _____

IDENTIFICATION DATA:

Name: _____ Birth date: _____

Address: _____ City: _____ State: _____ Zip: _____

Home Phone: _____ Cell: _____ Work: _____

Email: _____

Occupation: _____ Employer: _____

If under 18, name of parent or guardian: _____

If student, name of school: _____

Education completed: _____

Other training (list type & years): _____

Military History: List branch of service and years _____

Served in Combat? _____

RELATIONSHIP INFORMATION:

Marital Status: Single (Never married) _____ Going steady _____ Engaged _____ Married (1st time) _____

Remarried _____ Single (Divorced) _____ Separated _____ Living with Partner _____

Name of spouse/partner _____

Spouse/Partner's age _____ Education (in years) _____ Occupation _____

Employer _____ Is partner willing to come to therapy? _____

Number of years together: _____

Please give information about previous marriages. Include date of marriage, date of dissolution,

whether it ended in divorce or death, and state of any ongoing contact: _____

INFORMATION ABOUT FAMILY:

List your biological children (names and ages): _____

List your children: step (SC), adopted (AD), or foster (FS) with names and ages: _____

Were you reared by your biological parents? _____ Yes _____ No, please explain _____

RELIGIOUS BACKGROUND:

Do you consider yourself a religious person? Yes _____ No _____ Uncertain _____

Church/Synagogue/Mosque attending _____

Minister/Priest/Rabbi/Imam _____

Do you consider yourself a spiritual person? Yes _____ No _____ Uncertain _____

If yes, list current spiritual practices: _____

HEALTH INFORMATION: Check and comment about the following as they apply to you.

_____ Current/chronic medical conditions _____

_____ Recent weight changes: Lost _____ Gained _____

_____ Serious illnesses/injuries/traumas _____

_____ Hospitalizations or surgeries _____

_____ Current sleep patterns _____

_____ Exercise Habits _____

List current medications and dosages _____

Your physician (name) _____ Phone: _____

Have you ever had counseling before? No _____ Yes _____ When? _____

Number of sessions _____ For what purpose _____

Counselor or Therapist _____ Phone: _____

Comments about previous counseling experiences: _____

FOR TREATMENT PLANNING:

Type of counseling desired: Individual _____ Pre-Marital _____ w/Spouse _____

w/Primary Relationship _____ Family _____

What is the concern that motivated you to seek therapy? _____

For those areas that apply to you, please rate your distress level:

0-None 1-Very Little 2-Little 3-Moderate 4-Considerable 5-Very Considerable 6-Maximum

- _____ Depression
- _____ Suicidal thoughts
- _____ Suicidal actions
- _____ Anxiety
- _____ Panic Attacks
- _____ Sleep Problems
- _____ Eating disorder
- _____ Withdrawn behavior
- _____ Health problems
- _____ Job related problems
- _____ Financial concerns
- _____ Domestic violence
- _____ Parent-child conflict (self)
- _____ Parent-child conflict (other)
- _____ Communication problems
- _____ Other _____

- _____ Alcohol/other drug use (self)
- _____ Alcohol/other drug use (family)
- _____ Marital/relationship problems
- _____ Sexual problems
- _____ Physical abuse
- _____ Legal difficulties
- _____ Death of a loved one
- _____ Compulsive gambling
- _____ Self-esteem
- _____ Career choice concerns
- _____ Sexual abuse, actual
- _____ Sexual abuse, threatened
- _____ Brother/sister problems
- _____ Blended family issues
- _____ Parental loss of control
- _____ Spiritual health

What Goals do you hope to accomplish in therapy? _____

REFERRAL:

Referred by _____ Relationship _____

ADDITIONAL INFORMATION:

Is there additional information that has not been covered on this form that you think is critical to

your current situation? _____
